

Project Nomad - Wireframes

Document Information

Project : Project Nomad

Document : Module 4 – Billing and Invoicing

Version : V1.0

Status : Work in Progress

Version History

Name	Version	Date	Details
Wes Roach	V1.0	14 Mar 2011	Initiate draft (WIP)

View Transaction History

P20

Links to 'View
Inbox' Ref P15.0Filter by Activity
Type eg InvoicesLinks to User
Settings Ref
P11.0

Global Header

Links to Contact
History Ref P21.0Lists all
transactions and
setting changes
on the account

New Postal Mail

Archive Postal Mail

Document Vault

User Profile & Access

Transaction History

Contact History

Activity DateActivity TypeDescriptionFilename

Date

This weekThis month1-3 months3-6 months6-12 monthsFrom: To:

25 Feb 2009

Change Filename

From xxx to zzz

AGL_Gas Bill_Jan 2011

12 Mar2009

Change
Forwarding
Instructions

From Address1 to Address2

Change to User Setting

6 Apr 2009

Change Archive
Instructions

From 6 Months to 1 Year

Origin_Electricity Bills

30 Jun 2009

Add User

Don Adams - Accountant

All mail

23 Sep 2009

Add instructions
for oversized mail

Address3

Top Gear Magazine

6 Jan 2010

Monthly Payment

Drawn from Account: dmp pty ltd
BSB xxx A/c: 123-456-789

Invoice.pdf

Online Surveys /
Promotional copy

Promotional copy

View Client Contact History

P21.0

Outstanding
tasks (contacts)
are listed in the
'Inbox'

Global Header

New Postal Mail

Archive Postal Mail

Document Vault

User Profile & Access

Transaction History

Contact History

Contact DateMethodDescriptionAction Completed

Date

This weekThis month1-3 months3-6 months6-12 monthsFrom: To:

25 Feb 2009

Email

Oversized Mail Notification

Update Forwarding or Archiving
instructionsOnline Surveys /
Promotional copy

12 Mar2009

Telephone

Expiry of Archive Item

Update Archive Instructions

6 Apr 2009

SMS

Payment Failed

Update Payment Instructions

30 Jun 2009

Web Notification

Returned Mail

Update Forwarding Instructions

Promotional copy

Lists all contacts
with user.

Lists completed
actions/tasks
only

View Invoices & Statements

P22.0

Invoice for Month ending 31 March 2011.pdf – Adobe Reader

File Edit View Document Tools Window Help

TAX Invoice : < date >

Invoice Reference Number: 1234567

< User / Account Holder >
< Building no./name >
< Street name & number >
< City / suburb > < State > < Postcode >

Client Account Number :

Date	Description	Amount
< date >	Access to FollowME service for March 2011	\$ 10.00 DR
< date >	Payment received – Thank you	\$ 10.00 CR
< date >	Archive service for March 2011 < All items > or < filename >	\$ 5.00 DR
< date >	Forwarding service for March 2011 <All items >	\$ 15.00 DR
< date >	Australia Post Mail charge for forwarded mail	\$ 23.75 DR
< date >	Access to FollowME service for April 2011	\$ 10.00 DR
BALANCE		\$ 53.75 DR

BPAY Biller Code :
Biller Reference :

Special Offers

P23.0

LIGHTBOX

Special Offers include Bundling
to enable a cheaper package.
NB. Need to create reference
table for special offers

SPECIAL OFFERS

Links from 'Special Offers'
section on the User Settings
page Ref.P11.0

Currently Subscribed

< Offer Name >

\$20.00 per month

Cost is per item will refer to a standard
to table to calculate cost

< details >

Unsubscribe

☐**Other Offers Available****All Service Bundle**

\$20.00 per month

- Monthly FollowME mail access
- Archive all items
- Forward oversize items
- Document vault increased storage

Subscribe

☐

User will be requested to
confirm

SAVE